



APPIAN COMMERCIAL LENDING

INITIAL LOAN SUBMISSION FORM

REFERING PARTY INFORMATION

Company name: _____ Cell number: _____
 Name: _____ Fax number: _____
 Email: _____ Office number: _____

SUBJECT PROPERTY INFORMATION:

Loan Purpose: Purchase Refinance Cash-Out

Occupancy: Owner Investment

Property Type: Single Family (Non-Owner) Daycare
 Multi-Family Land
 Office Retail
 Warehouse/Industrial
 Assisted Living Other: _____

Number of Units: _____ Subject Sq. Ft. _____ Appraisal?: Yes No

Property Address: _____ City: _____

State: _____ Zip code: _____ County: _____

Loan Amount Requested: _____ LTV: _____ %

Previous Sale Price: _____ Previous Sales Date: _____

Current Sale Price: _____ Current Sales Date: _____

Estimated "As-Is" Value: _____ Existing Liens: _____

Purpose of Loan: _____

Borrower Information:

First Name: _____ Last Name: _____

Company: _____ Phone: _____

Email: _____ Credit Score: _____

Comments/Plans for Repayment/Exit Strategy:

How did you hear about us? _____



GENERAL LOAN SUBMISSION CHECKLIST

Appian Commercial Lending is a commercial brokerage and has the ability to fund a transaction in as little as 14 days. The ability to fund often has to do with the organization of the borrower/property information. In order to receive the fastest service from Appian Commercial Lending, we ask that you submit all of the following information with your submission package. Not all items requested may be applicable to you.

A 1003 mortgage application in most cases will be sufficient to begin the loan process.

- EXECUTIVE SUMMARY:** A statement about intended purpose of loan, how the loan is intended to be repaid, why the Borrower needs a loan, when the Borrower needs the funds.
- APPLICATION:** Either a specific online application at www.AppLending.com or Form 1003 is required for all loans.
- CREDIT AUTHORIZATION:** Please provide a credit report or a Credit Authorization Form for all Borrowers and Key Principals.
- PROPERTY INFORMATION:** On strictly asset based loans we will require less documentation
Last two (2) years operation statements and tax returns.
YTD operating statement and budget.
Detailed Rent Roll.
Copy of most recent Property Tax Assessment Notice and Tax Bill.
Copies of all leases.
Copy of Existing Insurance Policy.
Copy of Existing mortgage documents, if applicable.
Color pictures of property.
- THIRD PARTY REPORTS:** Include copies of existing appraisal, engineering, environmental, title and survey reports as available. Quick Funding may require reports to be updated or reissued; the submission helps speed the closing process.
- CONTRACTS/ AGREEMENTS:** Include any purchase, sale, or option contracts/agreements. Include any/all service agreements, management agreements, etc. with respect to the operations of the property. We will need a signed Appian Commercial Lending fee agreement completed.
- PAYOFF LETTERS:** Include all payoff letters stating mortgage balances owed and/or real estate tax bills substantiating any back taxes owed.
- BORROWER INFORMATION:** Personal Financial Statement for Borrower & Key Principals
Resume or personal history description of Borrower and Key Principals
Copies of all organizational documents and any amended documents of the entity that will be the Borrower.



LOAN PROCESSING FEE DEPOSIT: Due to the amount of time involved in reviewing and packaging each Loan Request, we charge an initial loan processing set up and review fee of \$495 before we can submit your loan to investors. This fee is due when receiving your loan pre-qual form or with your online application. This fee is paid for the use of our priority processing software; loan packaging and loan lender loan search tools. Once we receive the initial payment, we will set up the file into our software and begin working file.

If paying by electronic check please complete the form on the page below.

AUTHORIZATION FOR SINGLE DIRECT PAYMENT (ACH DEBITS)

RE: ACH Authorization

In consideration of the goods, products and/or services provided to me by **Appian Commercial Lending** as listed above, I hereby authorize **Appian Commercial Lending** to convert my check and debit my checking account as indicated below at the depository financial institution named, hereinafter called DEPOSITORY, and to debit the same to such account for the amount listed below. I acknowledge that the origination of ACH transactions to my account must comply with the provisions of U.S. law.

Depository Bank Name: _____

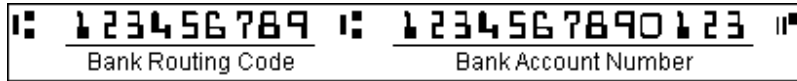
Branch (City, State, Zip): _____

Checking Savings, Account Number: _____

Routing Number _____



How to find your Routing and Account Numbers



- ⦿ This character appears before and after the 9-digit ABA Routing number in the MICR line.
- ⦿ This character appears after the checking account number.

The check number appears both in the MICR line and in the upper right-hand portion of your check.

Please use the check number from the next check in your checkbook for your payment, then write 'VOID' across this check in your checkbook, and enter this payment into your check register for your records.

Payment

\$495.00

Effective Date: ____/____/____

This authorization is to remain in full force and effect for this transaction only, or until such time that my indebtedness to **Appian Commercial Lending** for the amount listed below is fully satisfied. The specific debit to my account authorized herein may only post on or after the EFFECTIVE DATE listed above, and in no event may the debit transaction post to my account prior to said date. I may only revoke this authorization by contacting **Appian Commercial Lending** directly at the address and phone number listed above, and only in the case that I return the goods, product, and/or service provided to me by **Appian Commercial Lending** pursuant to their particular return policy in effect the date this authorization is granted.

Name: _____ (Please Print) Date: / /

Signature: _____

Complete form and fax to 877-391-3787 or email support@aplending.com